



Instructions for Making a Gift of Stock

1. Please send notification of the intent to transfer stock to The Light Collective

The Light Collective
1045 NE 187th St
Shoreline, WA 98155

JJK@lightcollectivepnw.org

(206) 799 - 8988

2. If possible, please do not transfer securities until you have notified The Light Collective.

Stock transfers often do not reveal the donor's name and the organization will not know who has made the gift. **Please include:**

- a. Donor name
- b. Broker's name and contact information
- c. Name of securities being transferred
- d. Number of shares that will be transferred and the date of the transfer
- e. Purpose of the gift

3. Provide your broker with the following transfer information:

DTC #: 0164

Custodian: Charles Schwab & Co Account

Name: The Light Collective

Account #: 1762-8405

The Light Collective's Tax ID #85-3842916